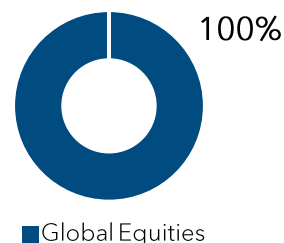


Strategy Overview

As of 12/31/23

Global Select is an actively managed investment strategy designed to generate long-term growth. The strategy utilizes a proprietary scoring and selection process to actively allocate across global country ETFs. The strategy invests in countries with higher risk-adjusted return potential and reduces or eliminates exposure to countries with lower risk-adjusted return potential.

Primary Objective
Long-Term
Growth through
domestic and
international
equity exposure



Active Management for a Changing Market

- People are living longer, and the road to financial security is only getting more complex. Investors require thoughtful solutions that properly balance the **financial tradeoff between income production and principal risk**.
- The rise of the Exchange Traded Fund (ETF) marketplace has provided NorthCoast with one of the tools necessary to deliver investment products designed to manage this tradeoff. Utilizing a variety of ETFs, NorthCoast can provide investors with **increased transparency, lower costs, and greater consistency**.

Investment Process

Focus on long-term growth while managing principal risk through the implementation of a systematic 3-step process



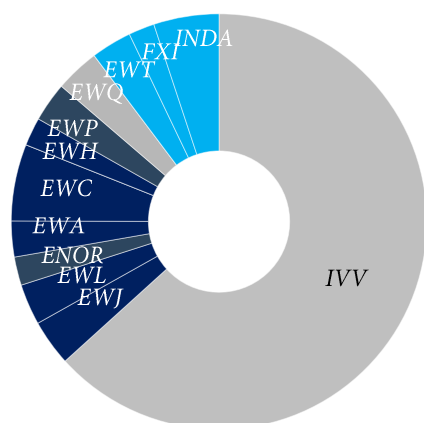
Strategy Benefits

Disciplined	Quantitatively researched and rules-based management
Transparent	Separately managed account (SMA) structure provides real-time account access

Management

Firm	NorthCoast Asset Management
Home Office	Greenwich, Connecticut
Account Types	All brokerage, retirement and trust accounts welcome
Contact	203.900.8836 info@northcoastam.com northcoastam.com

Sample Asset Allocation



Sample Holdings

● IVV	U.S. Large Cap	U.S. Equity
● EWL	Switzerland	International Developed
● EWA	Australia	
● EWC	Canada	
● EWG	Germany	
● EWH	Hong Kong	
● EWJ	Japan	
● EWT	Taiwan	Emerging Market
● INDIA	India	

The list above is shown for informational purposes only. It can change and is not a recommendation to buy or sell any of these Securities or to allocate a portfolio in this manner.

Modern Logic to ETF Selection

Global Select is part of NorthCoast's Select series, which utilizes our proprietary ETF Harmony® selection process

ETF Harmony® is the approach to identifying high potential investments by scoring each sector based on a combination of macroeconomic, sentiment, technical and valuation signals.

Total Performance (% Net)

	2017	2018	2019	2020	2021	2022	2023	Total Return	Growth of \$100,000
Global Select	24.0	-10.2	26.6	9.5	19.4	-20.3	17.0	72.0	\$171,967
MSCI ACWI	24.0	-9.4	26.6	16.3	18.4	-18.4	22.2	95.2	\$195,153

Annualized Returns (% Net)

	1-yr	3-yr	5-yr	Since Inception 11/1/2015
Global Select	17.0	3.6	9.1	8.0
MSCI ACWI	22.2	5.7	11.7	10.0

Important Disclosure Information

Past Performance is not indicative of future results. All investments involve risk, including loss of principal. NorthCoast Asset Management (NCAM) claims compliance with the Global Investment Performance Standards (GIPS®). GIPS® is a registered trademark of CFA Institute. CFA Institute does not endorse or promote this organization, nor does it warrant the accuracy or quality of the content contained herein. NorthCoast Asset Management is a d/b/a of, and investment advisory services are offered through, Connectus Wealth, LLC, an investment adviser registered with the United States Securities and Exchange Commission (SEC). Registration with the SEC or any state securities authority does not imply a certain level of skill or training. More information about Connectus can be found at www.connectuswealth.com.

This information contained herein has been prepared by NCAM on the basis of publicly available information, internally developed data and other third party sources believed to be reliable. This material is for informational and illustrative purposes only and should not be viewed as a recommendation or a solicitation to buy or sell any securities or investment products or to adopt any investment strategy.

Returns are presented net-of-fees. Net-of-fee returns are reduced by trading costs and the portfolio's actual management fee. Valuations are computed and performance is reported in U.S. dollars. A complete list of composite descriptions is available upon request. Policies for valuing portfolios, calculating performance, and preparing compliant presentations are available upon request.

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Benchmarks - The ACWI index is a market-capitalization-weighted index maintained by Morgan Stanley Capital International (MSCI) and designed to provide a broad measure of stock performance throughout the world, including the U.S. The MSCI All Country World Index includes both developed and emerging markets.